

# NATIONAL BROKERS LIMITED

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**Tea Auctioneers since 1948**

## TEA MARKET REPORT – Sale 23 held on Monday 2<sup>nd</sup> October, 2023

**CTC LEAF:** 71,026 packages of tea on offer again met with a fair demand.

**BROKENS:** There was a fairly good demand for the best Brokens on offer which were well competed for and often were dearer in line with quality. Other Brokens also met with a fairly good demand but eased a little and there were several withdrawals. Plain types once again witnessed a further decline in prices with heavier withdrawals. BLF teas met with only a little interest with heavy withdrawals.

**FANNINGS:** Good liquoring Fannings met with a fairly good demand but were easier in line with quality. All other Fannings saw lesser demand and prices eased further with heavier withdrawals. BLF teas met with only a little interest with heavy withdrawals.

**CTC DUST:** 12,123 packages of tea on offer met with a good demand. Good liquoring well made Dusts

were a slightly dearer market and advanced by Tk.2/- to Tk.3/-. Their Mediums were about steady. Plain and BLF Dusts sold at easier prices in line with quality. There were several withdrawals in this category. Blenders lent good support with fair interest from the Loose tea buyers.

**COMMENTS:** A small weight of well made good liquoring Brokens were a bright feature of the sale which were well competed for and were sometimes dearer. Others witnessed a fair interest except the plainest varieties which were often neglected. Blenders continued to lend good support whilst there was a little more interest from the Loose tea buyers.

CDs were the bright feature of the sale.

**Our catalogue: (Sale 23) Avg: Tk 199.15 , Sold 58.33 % , (Sale 22) Avg: Tk 197.80 , Sold 55.60 %**

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	195-212 nom	197-210 nom	Best	197-207 nom	197-210 nom	PD	145-263	152-220
Good	188-192	190-195	Good	188-192	190-195	RD	100-331	110-325
Medium	160-170	160-175	Medium	160-170	160-170	D	185-337	160-370
Plain	140-145	140-150	Plain	140-145	140-150	CD	135-400	180-410
BLF	95-120	100-125	BLF	95-120	100-125	BLF	100-135	125-135

Exchange Rates 2<sup>nd</sup> October, 2023 Sterling Pound: 133.7904 Dollar: Tk. 110.0000

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	20	295/-	HTA/AKT
Fannings	* Madhupur	PF	20	290/-	Meghna/AKT
Clonal Brokens	Amtali	GBOP(S)	10	330/-	Alif
Clonal Fannings	Kedarpur	PF(BT1)	10	310/-	Ispahani
RD/PD (incl.Clone)	* Madhupur	RD(BT1)	10	331/-	Ispahani
D (incl.Clone)	* Madhupur	D(BT1)	10	337/-	LC
CD (incl.Clone)	* Madhupur	CD(BT1)	10	400/-	Shawon

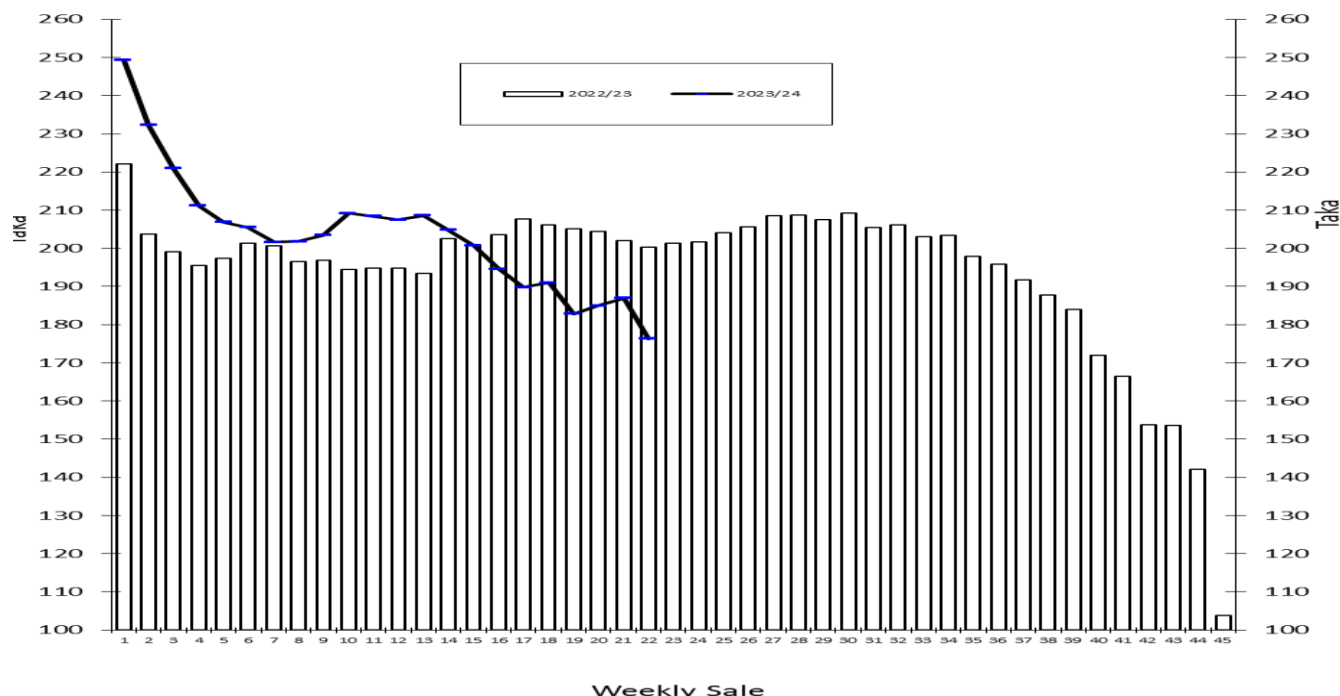
\* Above price(s) realised in our catalogue

### Offerings

Type	This Sale ( Sale 23 )				Next Sale ( Sale 24 )			
	Season 2023-24		Season 2022-23		Season 2023-24		Season 2022-23	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	71,026	3,544,197	60,406	3,014,259	70,515	3,518,698	53,475	2,668,403
Dust	12,123	604,937	13,111	654,239	12,749	636,175	12,017	599,648
Total	83,149	4,149,135	60,794	3,033,621	83,264	4,154,873	65,492	3,268,051

Chittagong Auction Average - Sale 22  
(Season 2023/24): 176.15 & (Season 2022/23): 200.24

### Chittagong Auction Weekly Average



Category	For the Sale				Up-to-Date Sale						(+/-) Season 2022/23	
	Season 2022/23		Season 2023/24		Season 2022/23			Season 2023/24				
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,611,197.4	195.95	1,676,388	171.58	31,560,632.1	77.5%	194.36	31,014,736.65	78.03%	195.95	-545,895.5	1.59
CTC DUST	392,895.1	217.89	425,494.4	194.94	8,644,904.4	22.5%	221.53	8,550,600.60	21.51%	214.13	-94,303.8	-7.40
Sub-Total	2,004,092.5	200.25	2,101,882.4	176.31	40,205,536.5	99.9%	200.20	39,565,337.3	99.55%	199.88	-640,199.3	-0.32
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Total	2,004,092.5	200.25	2,101,882.4	176.31	40,205,536.5	99.9%	200.20	39,565,337.3	99.55%	199.88	-640,199.3	-0.32
Green Tea	16.5	1,351.82	40.0	1,756.25	2,365.5	0.0%	412.00	628.0	0.00%	1,172.34	-1,737.5	760.34
Oolong Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	7.0	0.00%	1,250.00	7.0	1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	20.5	0.00%	1,250.00	20.5	1,250.00
Total	2,004,109.0	201.95	2,101,922.4	176.34	40,207,902.0	99.9%	200.22	39,565,992.8	99.55%	199.90	-641,909.3	-0.32
Other (s)	491.0	120.00	6,032.6	108.63	27,012.5	0.1%	120.25	178,973.0	0.45%	124.51	151,960.5	4.26
G.Total	2,004,600.0	200.24	2,107,955.0	176.15	40,234,914.5	100.0%	200.16	39,744,965.8	100%	199.56	-489,948.8	-0.60

## Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale						(+/-) Season 2022/23	
	Season 2022/23		Season 2023/24		Season 2022/23			Season 2023/24				
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export			0.0	0.00	9,986.3	0.02%	198.85	10,484.5	0.03%	225.26	498.2	26.41
Internal	2,004,600.0	200.24	2,107,955.0	176.15	40,224,928.2	99.98%	200.16	39,734,481.25	99.97%	199.55	-490,447.0	-0.61
Grand Total	2,004,600.0	200.24	2,107,955.0	176.15	40,234,914.5	100%	200.16	39,744,965.8	100%	199.56	-489,948.8	-0.60

## Crop of Major Tea Producing &amp; Exporting Countries

Country	Month	For the Month				Up-to-Date			
		2021	2022	2023	(+/-) 2022	2021	2022	2023	(-) 2022
Bangladesh *	July	12.34	11.27	13.65	2.39	37.76	38.33	40.10	1.77
Sri Lanka	June	31.1	20.1	22.9	2.8	135.9	133.2	134.4	1.2
North India	June	145.7	119.3	109.7	-9.6	325.3	347.1	344.0	-3.1
South India	June	25.4	23.9	28.2	4.3	122.8	119.6	113.7	-5.9
All India	June	171.1	143.2	137.9	-5.3	448.1	466.7	457.7	-9.0
Kenya	May	45.3	57.9	57.9	0.0	230.6	227.9	225.5	-2.3

\* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

Qty. = Million Kg

**OTHER MARKETS****SILIGURI SALE 39- 27<sup>TH</sup> SEPTEMBER, 2023**

LEAF & DUST: Good demand. Liquoring sorts were firm to occasionally dearer. Plainer sorts were steady to easier following quality. Buying Pattern: Internal & Blenders were active. Tea Category Broken

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	259-391	253-373	222-289
Medium/ Better Medium	174-247	168-241	156-216
Common / BLF	120-168	120-162	120-150

**KOLKATA/COONOOR/MOMBASA SALE 39:** Reports not received this week.